

July 28, 2017

The Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

The Manager- Listing Compliance
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Script Code: 532640

SYMBOL: CYBERMEDIA

Reg.: Report on Capital Reconciliation Audit for the quarter ended June 30, 2017

Dear Sir/Madam,

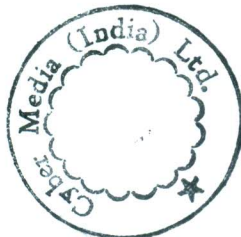
Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed a Certificate obtained from Practicing Company Secretary on Reconciliation of Share Capital Audit, **for the quarter ended June 30, 2017**.

Please take note of the same.

Yours truly,
For Cyber Media (India) Limited



Anoop Singh
Company Secretary
M. No. F8264





N S & ASSOCIATES

Company Secretaries

Off.: H-63, Ground Floor, Vijay Chowk, Laxmi Nagar, Delhi-110092
Res.: H.No. 481, Sector-III F, Second Floor, Vaishali, Ghaziabad, U P
Mob : +91-9990418389, 8802269253
E-mail: nagendracs@gmail.com, ns.associates.pcs@gmail.com

The Board of Directors
M/s. **Cyber Media (India) Limited**,
D-74, Panchsheel Enclave,
New Delhi-110017

CERTIFICATE

Company Registration Number : 55-014334 (CIN:L92114DL1982PLC014334)
Authorized Capital : 14,35,00,000
ISIN Number : INI:278G01037

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by M/s Cyber Media (India) Limited (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, M/s Link Intime India Private Limited, for issuing this certificate, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that the information and data given in *Annexure-A* for the quarter ending 30th June, 2017 is as per the format provided to part-B of the letter of Stock Exchange (*Annexure-II*)

For N S & Associates
(Company Secretaries)



CS Nagendra Singh
Proprietor

H-63, Vijay Chowk,
Laxmi Nagar, Delhi-110092
FCS No. 8307, CP No.9312

Place: Delhi

Date: 28.07.2017

Reconciliation of Share Capital Audit

1	For Quarter Ended	30 th June, 2017
2	ISIN	INE278G01037
3	Face Value	Re. 10/- Each
4	Name of the Company	Cyber Media (India) Limited
5	Registered Office Address	D-74, Panchsheel Enclave, New Delhi-110017
6	Correspondence Address	B-35, Sector-32, Gurugram, Haryana-122001
7	Telephone & Fax Nos.	Tel. : 0124-4822 222
8	Email Address	anoops@cybermedia.co.in
9	Names of the Stock Exchanges where the Company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited
10	Issued Equity Capital	No. of Shares % of Total issued Capital 1,28,67,242 100.00
11	Listed Capital	1,28,67,242 100.00
12	Held in dematerialized form in CDSL	No. of Shares % of Total issued Capital 11,92,566 9.27
13	Held in dematerialized form in NSDL	1,14,57,199 89.04
14	Physical	2,17,477 1.69
15	Total No. of shares (12+13+14)	1,28,67,242 100.00
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NA						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18	Register of Members is updated (Yes/No) If not, updated upto which date	Yes
19	Reference of Previous quarter with regard to excess dematerialized shares, if any	N.A
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NIL
		Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Anoop Singh
Company Secretary
Tel: 0124-4822222, Fax: 124-2380694

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor/Practising Company Secretary

Nagendra Singh
N S & Associates
H-63, Ground Floor, Vijay Chowk,
Delhi – 110 092
Tel. : 011-22024525
Mob.: 91+9990418389

24 Appointment of common agency for share registry work

M/s. Link Intime India Private Limited
44, Community Centre, 2nd Floor, Naraina
Industrial Area, Phase-I, Near PVR Naraina,
New Delhi-110028

25 Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

On 6th April, 2017, the Company allotted 13,00,000 Equity Shares of Rs. 10/- Each to Mr. Pradeep Gupta & Mr. Dhaval Gupta, Promoter & Promoter's Group on Preferential Basis.

Date: 28.07.2017
Place: Delhi



(Handwritten signature)