

July 20, 2016

The Manager – Listing Dept.
The Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

The Manager- Listing Dept.
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Reg.: Report on Capital Reconciliation Audit

Dear Si/Madam,

Please find enclosed herewith the Certificate obtained from Practicing Company Secretary regarding Capital Reconciliation Audit, **for the quarter ended June 30, 2016.**

Please take note of the same.

Yours truly,
For Cyber Media (India) Limited



Anoop Singh
Company Secretary





NS & ASSOCIATES

Company Secretaries

Off.: H-63, Ground Floor, Vijay Chowk, Laxmi Nagar, Delhi-110092

Res.: H.No. 481, Sector-III F, Second Floor, Vaishali, Ghaziabad, U.P.

Mob.: +91-9990418389, 8802269253

E-mail: nagendracs@gmail.com, ns.associates.pcs@gmail.com

The Board of Directors
M/s. **Cyber Media (India) Limited**,
D-74, Panchsheel Enclave,
New Delhi-110017

CERTIFICATE

Company Registration Number : 55- 014334
Authorized Capital : 14,35,00,000
ISIN Number : INE278G01037

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **M/s Cyber Media (India) Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, M/s Link Intime India Private Limited, for issuing this certificate, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that the information and data given in *Annexure-A* for the quarter ending 30th June, 2016 is as per the format provided to part-B of the letter of Stock Exchange (*Annexure-II*)

For NS & Associates
(Company Secretaries)



Nagendra Singh
CS Nagendra Singh
Proprietor

H-63, Vijay Chowk,
Laxmi Nagar, Delhi-110092
FCS No. 8307, CP No.9312

Place: Delhi

Date: 18.07.2016

Reconciliation of Share Capital Audit

1	For Quarter Ended	30 th June, 2016
2	ISIN	INE278G01037
3	Face Value	Re. 10/- Each
4	Name of the Company	Cyber Media (India) Limited
5	Registered Office Address	D-74, Panchsheel Enclave, New Delhi-110017
6	Correspondence Address	Cyber Media, B-35, Sector-32, Gurgaon, Haryana-122001
7	Telephone & Fax Nos.	Tel. : 0124-4822222
8	Email Address	anoops@cybermedia.co.in
9	Names of the Stock Exchanges where the Company's securities are listed	1. National Stock Exchange of India Limited 2. Bombay Stock Exchange Limited

	No. of Shares	% of Total issued Capital
10 Issued Equity Capital	1,05,01,242	100
11 Listed Capital	1,05,01,242	100

	No. of Shares	% of Total issued Capital
12 Held in dematerialized form in CDSL	9,79,417	9.33
13 Held in dematerialized form in NSDL	93,02,473	88.58
14 Physical	2,19,352	2.09

15	Total No. of shares (12+13+14)	1,05,01,242	100
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16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Nil
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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



- | | | |
|----|---|----------------|
| 18 | Register of Members is updated (Yes/No) | Yes |
| 19 | If not, updated upto which date Reference of Previous quarter with regard to excess dematerialized shares, if any | N.A |
| 20 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | NIL |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | Not Applicable |

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

- | | | |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Anoop Singh
Company Secretary
Tel: 0124-4822222, Fax: 124-2380694 |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor/Practising Company Secretary | Nagendra Singh
N S & Associates
H-63, Ground Floor, Vijay Chowk,
Delhi - 110 092
Tel. : 011-22024525
Mob.: 91+9990418389 |
| 24 | Appointment of common agency for share registry work | M/s. Link Intime India Private Limited
44, Community Centre, 2 nd Floor, Naraina Industrial Area, Phase-I, Near PVR Naraina, New Delhi-110028 |
| 25 | Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.) | <i>The Company has filed an application on June 15, 2015 to the Bombay Stock Exchange for delisting its shares from BSE without giving exit opportunity to shareholders of the Company. However, Company's shares shall remain listed with National Stock Exchange.</i> |

Date: 18.07.2016
Place: Delhi

