



# N S & ASSOCIATES

**Company Secretaries**

Off.: H-63, Ground Floor, Vijay Chowk, Laxmi Nagar, Delhi-110092

Res.: H.No. 481, Sector-IIIIF, Second Floor, Vaishali, Ghaziabad, U.P

Mob.: +91-9990418389, 8802269253

E-mail: nagendracs@gmail.com, ns.associates.pcs@gmail.com

The Board of Directors  
**M/s. Cyber Media (India) Limited,**  
D-74, Panchsheel Enclave,  
New Delhi-110017

## CERTIFICATE

Company Registration Number : 55- 014334  
Authorized Capital : 14,35,00,000  
ISIN Number : INE278G01037

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **M/s Cyber Media (India) Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, M/s Link Intime India Private Limited, for issuing this certificate, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that the information and data given in **Annexure-A** for the quarter ending 31<sup>st</sup> March, 2017 is as per the format provided to part-B of the letter of Stock Exchange (**Annexure-II**)

**For N S & Associates**  
(Company Secretaries)



Nagendra Singh  
Proprietor  
H-63, Vijay Chowk,  
Laxmi Nagar, Delhi-110092  
FCS No. 8307, CP No.9312

Place: Delhi

Date: 19.04.2017

**Reconciliation of Share Capital Audit**

1	For Quarter Ended	31 <sup>st</sup> March, 2017
2	ISIN	INE278G01037
3	Face Value	Re. 10/- Each
4	Name of the Company	<b>Cyber Media (India) Limited</b>
5	Registered Office Address	D-74, Panchsheel Enclave, New Delhi-110017
6	Correspondence Address	B-35, Sector-32, Gurgaon, Haryana-122001
7	Telephone & Fax Nos.	Tel. : 0124-4822222
8	Email Address	anoops@cybermedia.co.in
9	Names of the Stock Exchanges where the Company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited
10	Issued Equity Capital	No. of Shares 1,15,67,242
11	Listed Capital	% of Total issued Capital 100.00
		No. of Shares 1,05,01,242
		% of Total issued Capital 90.78
12	Held in dematerialized form in CDSL	No. of Shares 10,66,102
13	Held in dematerialized form in NSDL	% of Total issued Capital 9.22
14	Physical	92,16,788
		% of Total issued Capital 79.68
15	Total No. of shares (12+13+14)	2,18,352
		% of Total issued Capital 1.88
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	1,05,01,242
		% of Total issued Capital 90.78
17	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	<i>The Company has issued 10,66,000 Equity Shares of Rs. 10/- Each as on 31<sup>st</sup> March, 2017. These shares are under process of listing with stock exchanges, NSE &amp; BSE.</i>

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Preferential Issue	10,66,000	Applied	NSE & BSE	Yes	Yes	No

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18	Register of Members is updated (Yes/No)	Yes
19	If not, updated upto which date	N.A
19	Reference of Previous quarter with regard to excess dematerialized shares, if any	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Anoop Singh  
Company Secretary  
Tel: 0124-4822222, Fax: 124-2380694

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor/Practising Company Secretary

Nagendra Singh  
N S & Associates  
H-63, Ground Floor, Vijay Chowk,  
Delhi – 110 092  
Tel. : 011-22024525  
Mob.: 91+9990418389

24 Appointment of common agency for share registry work

**M/s. Link Intime India Private Limited**  
44, Community Centre, 2<sup>nd</sup> Floor, Naraina Industrial Area, Phase-I, Near PVR Naraina, New Delhi-110028

25 Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

On 31<sup>st</sup> March, 2017, the Company allotted 10,66,000 Equity Shares of Rs. 10/- Each to Mr. Pradeep Gupta & Mr. Dhaval Gupta, Promoter & Promoter's Group on Preferential Basis.

Further, on 6<sup>th</sup> April, 2017, the Company allotted 13,00,000 Equity Shares of Rs. 10/- Each to Mr. Pradeep Gupta & Mr. Dhaval Gupta, Promoter & Promoter's Group on Preferential Basis.

Date: 19.04.2017  
Place: Delhi

