CYBER MEDIA (INDIA) LIMITED

Shareholding Pattern for the Quarter ended December 31, 2019

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name of Listed Entity: Cyber Media (India) Limited |
|----|---|
| 2. | Scrip Code/Name of Scrip/Class of Security: 532640 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | No | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :07/01/2020

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| Tab | le I - Summary Stat | ement | holding | of sp | ecified | securitie | es | | | | | | | | | | | |
|--------------|---|---------|----------|---------------------------|----------------|------------------------------|---------------------------------|----------------------------|------------|-------------|-------------------------------|---------------------------------|---|--------------------|---|-------------------------------------|--------------------------------------|--|
| Cate gory | Category of shareholder | shareho | • • | of Partly paid- | | shares held | | | - | Rights held | in each | of Sha | % assuming | Number Locked i | | Number of pledged or encumber | otherwise | Number of equity shares held in dematerialis |
| | | | | equity share s held | ory Receipt | | (calculate d as per SCRR, | No of Votin Class eg: X | | | Total as a % of (A+B+C) | erly ing | conversio n of convertibl | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | ed form |
| | | | | | | | | | s eg: y | | | g con vert ible sec | securities (as a percentag e of diluted share capital) | | | | | |
| (I) | (11) | (111) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | | | (IX) | | (incl (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | () | (11) | (| xiii) | (XIV) |
| | Promoter & Promoter Group | 5 | 6880135 | 0 | 0 | 6880135 | 53.4702 | 6880135 | 0 | 6880135 | 53.4702 | 0 | 53.4702 | 490692 | 7.1320 | 2500000 | 36.336400 | 6880135 |
| • • | Public | 3027 | 5987107 | 0 | 0 | 5987107 | 46.5298 | 5987107 | 0 | 5987107 | 46.5298 | 0 | 46.5298 | 0 | 0.0000 | NA | NA | 5775231 |
| | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | | 0.0000 | NA | NA | |
| . , | Shares Underlying DRs Shares Held By Employee Trust | 0 | 0 | | | 0 | 0.0000 | | - | 0 | | | | 0 | 0.0000 | | | |
| | Total | 3032 | 12867242 | . 0 | 0 | 12867242 | 100.0000 | 12867242 | 0 | 12867242 | 100.0000 | 0 | 100.0000 | 490692 | 3.8134 | 2500000 | 19.429100 | 12655366 |

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| Category | & Name of the | PA | Nos. | No. of fully | Partl | No. | Total nos. | Shareholdi | Number of V | /oting Rig | ghts held in ea | ach class of | No. of | Shareholdin | Number of | Locked in | Number of S | hares | Number of |
|-------------|-------------------|------|-------------|--------------|------------------|----------------------------|------------------------------|---------------------------------------|--------------|----------------|-----------------|-------------------------------|---------------------------|---|-----------|---|----------------------------|------------------------------|--|
| sharehold | | N | of share | paid up | y paid -up | of | | ng % calculated as per SCRR, | securities | | - | | Shares Underl | g , as a % assuming | shares | | pledged or o encumbered | | equity shares held in demateriali |
| | | | | | ty shar | rlyin g Depo | | 1957 As a % of (A+B+C2) | No of Voting | g Rights | | Total as a % of (A+B+C) | Outsta nding conver | | | As a % of total Shares held(b) | No. (a) | As a % of total Shares | sed form |
| | | | | | | sitor Y Rece ipts | | | Class eg: X | Class eg: y | Total | | ies (includ | percentage of diluted share capital) | | | | held(b) | |
| | (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | | | (IX) | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (X) | li) | (XI |) | (XIV) |
| Indian | | | | | | | | | | | | | | | | | | | |
| Individual | s / Hindu | | 5 | 6880135 | 0 | 0 | 6880135 | 53.4702 | 6880135 | 0 | 6880135 | 53.4702 | 0 | 53.4702 | 490692 | 7.1320 | 2500000 | 36.3365 | 688013 |
| Undivided | | | | | | | | | | | | | | | | | | | |
| Pradeep G | | | 1 | 4661236 | 0 | | | 36.2256 | | | | 36.2256 | | 36.2256 | 245346 | 5.2635 | 2500000 | 53.6338 | 466123 |
| Sudha Bal | | | 1 | 1017683 | 0 | | | 7.9091 | | | | 7.9091 | | 7.9091 | 0 | 0.0000 | | | |
| Dhaval Gu | | | 1 | 922697 | 0 | | | 7.1709 | | | | 7.1709 | | 7.1709 | | 26.5901 | | | |
| Kriti Gupta | | | 1 | 171646 | | - | | 1.3340 | | | | 1.3340 | | 1.3340 | 0 | | | | |
| Anuradha | | | 1 | 106873 | 0 | - | | 0.8306 | | | | 0.8306 | | 0.8306 | 0 | | | | |
| | overnment / State | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1 |

| (d) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
|-----|----------------------------|---|---------|---|---|---------|---------|---------|---|---------|---------|---|---------|--------|--------|---------|---------|---------|
| | Sub Total (A)(1) | 5 | 6880135 | 0 | 0 | 6880135 | 53.4702 | 6880135 | 0 | 6880135 | 53.4702 | 0 | 53.4702 | 490692 | 7.1320 | 2500000 | 36.3365 | 6880135 |
| 2 | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Individuals / Foreign | | | | | | | | | | | | | | | | | |
| | Individuals) | | | | | | | | | | | | | | | | | |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding Of | 5 | 6880135 | 0 | 0 | 6880135 | 53.4702 | 6880135 | 0 | 6880135 | 53.4702 | 0 | 53.4702 | 490692 | 7.1320 | 2500000 | 36.3365 | 6880135 |
| | Promoter And Promoter | | | | | | | | | | | | | | | | | |
| | Group (A)= (A)(1)+(A)(2) | | | | | | | | | | | | | | | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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| | Die III - Statement sh Category & Name of the | PA | Nos. of | No. of fully | Partly | of the Pu | ublic share | | Number of V | /oting Ri | ghts held in e | ach class of | No. of | Shareholdin | Number | r of Locked | Num | ber | Number of |
|---|---|------|------------------|----------------------------------|-------------------------------------|----------------------------|-------------------|-------------------------------------|--------------|----------------|----------------|----------------------------|------------------------------------|---|----------|-----------------|----------------------|------------------------------------|-----------------------------|
| | shareholders | | sharehol ders | paid up equity shares held | paid-up equity shares held | underlyi ng | shares held | ng % calculated as per | securities | | | | Under | assuming full | in share | | of Sh pledg or | | equity shares held in |
| | | | | | neia | Deposit ory Receipts | | SCRR, 1957 As a % of (A+B+C2) | No of Voting | | | Total as a % of (A+B+C) | Outsta nding | conversion of convertible securities (| | total Shares | No. (a) | As a % of | demateria ed form |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | rtible securit ies (inclu | as a percentage of diluted | | held(b) | | total Shar es held (b) | |
| | (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | | | (IX) | | (X) | (XI)= | | (XII) | (X | 111) | (XIV) |
| | | (, | (, | | | (, | (IV)+(V)+ (VI) | % of (A+B+C2) | | | | | | (VII)+(X) As a % of (A+B+C2) | | () | | , | () |
| | Institutions | | | | | | | | | | | | | | | | | | |
|) | Mutual Fund | | 0 | | 0 (| 0 0 | - | 0.0000 | (|) (| 0 | 0 0.0000 | | | 0 | 0.0000 | NA | NA | |
| | Venture Capital Funds | | 0 | | 0 (| 0 0 | 0 | 0.0000 | | 0 | 0 | 0 0.0000 | 0 0 | 0.0000 | 0 | 0.0000 | NA | NA | |
| | Alternate Investment Funds | | 0 | | | 0 0 | | | | | 0 | 0 0.0000 | | | | 0.0000 | | | |
| | Foreign Venture Capital | | 0 | | 0 (| 0 0 | 0 | 0.0000 | | | 0 | 0 0.0000 | 0 0 | 0.0000 | 0 | 0.0000 | NA | NA | |
| | Investors Foreign Portfolio Investor | | 0 |) (| D (| 0 0 | 0 | 0.0000 | (| 0 (| 0 | 0 0.0000 | 0 0 | 0.0000 | 0 | 0.0000 | NA | NA | |
| | Financial Institutions / Banks | | 0 |) | 0 (| 0 0 | | 0.0000 | |) (| 0 | 0 0.0000 | | | 0 | 0.0000 | NA | NA | |
| | Insurance Companies | | 0 | - | - | 0 0 | | | (| | 0 | 0 0.0000 | | | | | | | |
| | Provident Funds/ | | 0 | | 0 (| 0 0 | 0 | 0.0000 | (| ן ו | 0 | 0 0.0000 | 0 0 | 0.0000 | 0 | 0.0000 | NA | NA | L. |
| | Pension Funds Any Other (Specify) | | 0 | | 0 (| 0 0 | 0 | 0.0000 | |) (| 0 | 0 0.0000 |) 0 | 0.0000 | 0 | 0.0000 | NA | NA | <u> </u> |
| | Sub Total (B)(1) | - | 0 | | - |) 0 D 0 | - | | | - | 0 | 0 0.0000 | | | | | | | |
| | Central Government/ State Government(s)/ President of India | | | | | | | | | | - | | | | | | | | |
| - | Sub Total (B)(2) | + | 0 | | D (| 0 0 | 0 | 0.0000 | | | 0 | 0 0.0000 |) 0 | 0.0000 | 0 | 0.0000 | NA | NA | |
| | Non-Institutions | 1 | - U | 1 | + ' | | | 0.0000 | l ' | 1 | | - 0.0000 | | 0.0000 | | 3.0000 | | | 1 |

| (a) | Individuals | | 0 | 0 | | | | | | | | | | 0 | | NA | NA | |
|-----|---|------|---------|---|---|---------|---------|---------|---|---------|---------|---|---------|---|--------|----|----|---------|
| | i. Individual | 2865 | 1285445 | 0 | 0 | 1285445 | 9.9901 | 1285445 | 0 | 1285445 | 9.9901 | 0 | 9.9901 | 0 | 0.0000 | NA | NA | 1124400 |
| | shareholders holding | | | | | | | | | | | | | | | | | |
| | nominal share capital up | | | | | | | | | | | | | | | | | |
| | to Rs. 2 lakhs. | | | | | | | | | | | | | | | | | |
| | ii. Individual | 27 | 2343230 | 0 | 0 | 2343230 | 18.2108 | 2343230 | 0 | 2343230 | 18.2108 | 0 | 18.2108 | 0 | 0.0000 | NA | NA | 2292399 |
| | shareholders holding | | | | | | | | | | | | | | | | | |
| | nominal share capital in | | | | | | | | | | | | | | | | | |
| | excess of Rs. 2 lakhs. | | | | | | | | | | | | | | | | | |
| | Hemali Prakash Mehta | | 193938 | 0 | 0 | | 1.5072 | 193938 | 0 | 193938 | 1.5072 | 0 | | 0 | 0.0000 | NA | NA | 193938 |
| | Mahendra Girdharilal | | 234067 | 0 | 0 | 201007 | 1.8191 | 234067 | 0 | 234067 | 1.8191 | 0 | | 0 | 0.0000 | NA | NA | 234067 |
| | Mahesh Dinkar Vaze | | 300000 | 0 | 0 | | 2.3315 | 300000 | | 300000 | 2.3315 | 0 | | | 0.0000 | NA | NA | 300000 |
| (b) | NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Trust Employee | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) | Overseas | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Depositories(holding | | | | | | | | | | | | | | | | | |
| | DRs) (balancing figure) | | | | | | | | | | | | | | | | | |
| (e) | Any Other (Specify) | 135 | 2358432 | 0 | 0 | 2358432 | 18.3290 | 2358432 | 0 | 2358432 | 18.3290 | 0 | | | 0.0000 | NA | NA | 2358432 |
| | Hindu Undivided Family | 60 | 153648 | 0 | 0 | 153648 | 1.1941 | 153648 | 0 | 153648 | 1.1941 | 0 | 1.1941 | 0 | 0.0000 | NA | NA | 153648 |
| | Non Resident Indians (Non Repat) | 15 | 23190 | 0 | 0 | 23190 | 0.1802 | 23190 | 0 | 23190 | 0.1802 | 0 | 0.1802 | 0 | 0.0000 | NA | NA | 23190 |
| | Non Resident Indians (Repat) | 6 | 2439 | 0 | 0 | 2439 | 0.0190 | 2439 | 0 | 2439 | 0.0190 | 0 | 0.0190 | 0 | 0.0000 | NA | NA | 2439 |
| | Clearing Member | 5 | 2041 | 0 | 0 | 2041 | 0.0159 | 2041 | - | 2041 | 0.0159 | 0 | 0.0159 | 0 | 0.0000 | NA | NA | 2041 |
| | Bodies Corporate | 49 | 2177114 | 0 | 0 | 2177114 | 16.9198 | 2177114 | 0 | 2177114 | 16.9198 | 0 | 16.9198 | 0 | 0.0000 | NA | NA | 2177114 |
| | Vimgi Investments Private Limited | 1 | 1100000 | 0 | 0 | 1100000 | 8.5488 | 1100000 | 0 | 1100000 | 8.5488 | 0 | 8.5488 | 0 | 0.0000 | NA | NA | 1100000 |
| | Sal Advisors Pvt Ltd | 1 | 693280 | 0 | 0 | 693280 | 5.3879 | 693280 | 0 | 693280 | 5.3879 | 0 | 5.3879 | 0 | 0.0000 | NA | NA | 693280 |
| | Presan Consultants Pvt Ltd | 1 | 200000 | 0 | 0 | 200000 | 1.5543 | 200000 | 0 | 200000 | 1.5543 | 0 | 1.5543 | 0 | 0.0000 | NA | NA | 200000 |
| | Sub Total (B)(3) | 3027 | 5987107 | 0 | 0 | 5987107 | 46.5298 | 5987107 | 0 | 5987107 | 46.5298 | 0 | 46.5298 | 0 | 0.0000 | NA | NA | 5775231 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 3027 | 5987107 | 0 | 0 | 5987107 | 46.5298 | 5987107 | 0 | 5987107 | 46.5298 | 0 | 46.5298 | 0 | 0 | NA | NA | 5775231 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders No

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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| Category & Name of the shareholders | PAN | Nos. | No. of | Partly | No. | Total | Shareholdi | Numbe | er of Vo | ting Rigi | nts held | No. | Shareho | Num | ber of | Numbe | r of | Numb |
|--|------|----------------------|--------------------------|--------|--------------------------------|-------------------------------------|---------------------------------|---------|----------------|-----------------------|----------------|---|---|-----------------------|-------------------|------------------------------|---------------------------|-------------------------------------|
| | | of share holde | fully paid | paid- | of share | nos. shares | ng % calculated as per | in each | | | | of Share s | lding , as a % assumi | | ed in | Shares pledged otherwi | l or | er of equit Y |
| | | rs | equity shares held | | | | SCRR, 1957 As a % of | 0.0 | | Total as a % of | lying Outst | ng full convers ion of | (a) | As a % of total | | As a % of total | share s held | |
| | | | | | Depo sitory Recei pts | | (A+B+C2) | | Class eg: y | Total | (A+B+C) | rtible securi ties (inclu ding Warra | ble securiti es (as a percent age of diluted | | Shares held(b) | | Share s held(b) | in dema terial sed form |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | | (| ix) | | (X) | (XI)= (VII)+(X) As a % of (A+B+C 2) | | (XII) | (XII | li) | (XIV) |
| Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | (|
| Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | |
| Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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