

July 21, 2025

Manager-Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400001

Manager-Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Script Code: 532640

SYMBOL: CYBERMEDIA

Sub.: Outcome of the Meeting of the Rights Issue Committee under Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to the previous intimation letters submitted by the Company in respect of the proposed issue of Equity Shares on a rights basis (“**Rights Issue**”).

We wish to inform that in accordance with the powers delegated by the Board of Directors of the Company to its Rights Issue Committee, the said Committee at its meeting held today i.e. July 21, 2025, has inter alia considered and approved the following terms of the Rights Issue:

1. **Instrument:** Partly paid-up Equity Shares of face value of Rs. 10 each.
2. **Total number of Equity Shares and Rights Issue size:** 62,66,897 Equity Shares of the face value of Rs. 10 each, for an aggregate amount of Rs. 9,90,16,973.
3. **Rights Issue Price:** Rs. 15.80 (including a premium of Rs. 5.80 per share) per Rights Equity Share.

Amount payable per Rights Equity Share	Face Value (Rs.)	Premium (Rs.)	Total (Rs.)
On Application*	5.00	2.90	7.90
On Call with terms and conditions and the timing as may be decided by the Rights Issue Committee.**	5.00	2.90	7.90
Total	10.00	5.80	15.80

*Constitutes 50% of the Issue Price.

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4. **Record Date:** Friday, August 01, 2025 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”).
5. **Rights Issue Period:**
Opening Date: Monday, August 18, 2025; and
Closing Date: Friday, August 29, 2025.
6. **Rights entitlement ratio:** Upto 2 (Two) Rights Equity Shares for every 5 (Five) fully paid-up Equity Shares held by the Eligible Equity Shareholders as on the Record Date.

7. **Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):** To be included in the Letter of Offer approved by the Rights Issue Committee which will be filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

Further, we wish to inform that in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the Company has made necessary arrangement with NSDL and CDSL for the credits of the rights entitlements with a separate ISIN in dematerialized form in the demat account of the Eligible Equity Shareholders against the equity shares held by them on the Record Date. The rights entitlement of the Eligible Equity Shareholders as on the Record Date shall be credited prior to the issue opening date in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

The Meeting of the Rights Issue Committee commenced at 04:30 P.M. and concluded at 07:45 P.M

Kindly take the above information on record.

Yours truly,
For Cyber Media (India) Limited

Anoop Singh
Company Secretary
M. No.: F8264