

January 24, 2026

To,

Manager - Listing Compliance  
BSE Limited  
Floor 25, P J Towers, Dalal Street  
Mumbai -400 001

Manager - Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400051

Scrip code: 532640

Symbol: CYBERMEDIA

**Sub: Detailed Compliance Report pursuant to Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023**

Dear Sir/Madam,


It is hereby certified that the draft Scheme of Merger by Absorption of Cyber Media Research & Services Limited ('Transferor Company') with Cyber Media (India) Limited ('Transferee Company') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (including any amendments thereto) and this circular, including the following:

Sr. No.	Reference	Particulars	Remarks
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, Complied.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	The Scheme of Merger is in compliance with the securities laws and does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).
Requirements of this Circular - SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023			
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges	All the required documents are submitted to the Stock Exchange and forming part of this Application.
b.	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable. Because the both the entities involved in the Scheme of Merger are listed entities.
c.	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied - Share entitlement ratio report as issued by the



			Registered Valuer is enclosed as part of this Application.
d.	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied - The Certificate regarding compliance with Accounting Standards as issued by the Statutory Auditor is enclosed as part of this Application.
e.	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	This requirement will be complied with post receipt of NOC from Stock Exchanges and order of National Company Law Tribunal for convening the general meetings of the companies involved in the Scheme of Merger.

**For Cyber Media (India) Limited**

  
**Anoop Singh**  
 Company Secretary  
 M. No. F8264



**Cyber Media (India) Limited**

  
**Pradeep Gupta**  
 Chairman and Managing Director  
 DIN : 00007520



Certified that the transactions / accounting treatment provided in the draft **Scheme of Merger by absorption of Cyber Media Research & Services Limited ('Transferor Company') with Cyber Media (India) Limited ('Transferee Company')** are in compliance with all the Accounting Standards applicable to a listed entity.

**For Cyber Media (India) Limited**

  
**Sumit Khandelwal**  
 Chief Financial Officer



**Cyber Media (India) Limited**

  
**Pradeep Gupta**  
 Chairman and Managing Director  
 DIN : 00007520

