



CYBER MEDIA (INDIA) LIMITED

(CIN: L92114DL1982PLC014334)

Registered Office: D-74, Panchsheel Enclave, New Delhi-110017, India

Corporate Office: B-35, Sector -32 Institutional Area, Gurgaon, Haryana, India, 122003

Contact Person: Mr. Anoop Singh, Company Secretary and Compliance Officer

Telephone: +91-124-423 7517 | **E-mail id:** info@cybermedia.co.in | **Website:** www.cybermedia.co.in

NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. WEDNESDAY, JANUARY 14, 2026

**Last date for payment of First and Final Call Money:
Monday, February 16, 2026**

Dear Sir/Madam,

Sub: Notice for payment of First and Final Call Money of ₹ 7.90 (comprising ₹ 5.00 towards face value and ₹ 2.90 towards premium) per partly paid-up equity share issued by Cyber Media (India) Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Monday, 21st July, 2025 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 15.80 each (including a premium of ₹ 5.80 per share), in the ratio of 2 (Two) Rights Equity Share for every 5 (Five) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Friday, 01st August, 2025.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 7.90 (comprising ₹ 5.00 towards face value and ₹ 2.90 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Tuesday, 02nd September, 2025. The balance amount of ₹ 7.90 (comprising ₹ 5.00 towards face value and ₹ 2.90 towards premium) would be payable in one call with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by our Board / Rights Issue Committee from time to time.
3. The Rights Issue Committee at its meeting held on Thursday, January 08, 2026 has decided to make the first and Final call of ₹ 7.90 per partly paid-up equity share (comprising ₹ 5.00 towards face value and ₹ 2.90 towards premium) (the “**First and Final Call**”) in respect of outstanding partly paid- up Equity Shares.
4. The Company has fixed Wednesday, January 14, 2026 as the record date (“**First and final Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders (“**Eligible Shareholders**”) to whom the notice for the First and final Call (the “**First and final Call Notice**”), is being sent. The record date for First and Final call notice has been intimated to the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (together, the “**Stock Exchanges**”) on Thursday, January 08, 2026.

Accordingly, the First and Final Call Notice is hereby given to you to pay the Call Money as per details given below:

No. of partly paid-up equity shares held as on First and Final Call Record Date i.e., Wednesday, January 14, 2026	Amount due and payable @ ₹ 7.90 per partly paid-up equity share (₹ in figures)

Other Instructions

First and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Monday, February 02, 2026	Monday, February 16, 2026	15 days
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	d) Deposit of Cheque / Demand Draft with collection centre of ICICI Bank Limited (make payable to)	A) CYBER MEDIA (INDIA) LIMITED - CALL MONEY - RESIDENT ACCOUNT B) CYBER MEDIA (INDIA) LIMITED - CALL MONEY – NON - RESIDENT ACCOUNT	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

5. Detailed instructions for payment of the First and Final Call Money, ASBA Application Form and Payment Slip are enclosed as **Annexure I, II & III**. You are requested to make the payment of the First and Final Call Money **on or before Monday, February 16, 2026**.
6. Please note that the trading of ₹ 7.90 partly paid-up equity shares of the Company (ISIN: IN9278G01019) has been suspended on the Stock Exchanges with effect from Wednesday, January 14, 2026 on account of the First and Final Call.
7. Please also note the consequences of failure to pay First and Final Call Money is given below:
 - (a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond Monday, February 16, 2026 till the actual date of payment;
 - (b) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
 - (c) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the first and Final call, in accordance with the Articles of Association of the Company and the Letter of Offer.
8. The First and Final Call Notice along with the Detailed Instructions, ASBA Application Form and Payment Slip are also available on the Company's website at www.cybermedia.co.in or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") at www.in.mpms.mufg.com or on the website of Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
9. Please refer to the **FAQs on First and Final Call** available on the website of the Company www.cybermedia.co.in or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") (www.in.mpms.mufg.com). You may also seek clarifications on any query related to the payment of First and Final Call on the number +91-124-423 7517 (operational from Monday to Friday from 10 AM to 5 PM) or Email to cybermedia.callmoney@in.mpms.mufg.com and get your queries addressed.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For Cyber Media (India) Limited

Anoop Singh

Company Secretary and Compliance Officer

M. No.: F8264

Date: January 16, 2026

Place: New Delhi

Encl.: As above