

April 19, 2021

The Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

The Manager- Listing Compliance
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Scrip code: 532640

Symbol: CYBERMEDIA

Reg.: **Report on Capital Reconciliation Audit for the quarter ended March 31, 2021**

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed a Certificate obtained from Practicing Company Secretary on Reconciliation of Share Capital Audit, **for the quarter ended March 31, 2021.**

Please take note of the same.

Yours truly,
For Cyber Media (India) Limited



Anoop Singh
Company Secretary
M. No. F8264



AKHILESH & ASSOCIATES
(Company Secretaries)

+91-9718403891, 7701863822

csakhileshkumarjha@gmail.com

C-2, H-77, Chaman Singh Residency,
Jasola Village, New Delhi-110025
(Near Kundan Palace Hotel)

170-47

The Board of Directors
Cyber Media (India) Limited
D-74, Panchsheel Enclave,
New Delhi-110017

CERTIFICATE

Company Registration Number : 55-014334 (CIN: L92114DL1982PLC014334)
Authorized Capital : Rs. 15, 70, 00,000
ISIN Number : INE278G01037

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Cyber Media (India) Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that the information and data given in **Annexure-A** for the quarter ended **31st March, 2021** is as per the format provided to part-B of the letter of Stock Exchange (**Annexure-II**).

For Akhilesh & Associates
(Company Secretaries)



Akhilesh Kumar Jha
Proprietor

Place: Delhi
Date: 19/04/2021

FCS No. 9031, CP No. 18250

Annexure-A

Reconciliation of Share Capital Audit

1	For Quarter Ended	31st March, 2021
2	ISIN	INE278G01037
3	Face Value	Re. 10/- Each
4	Name of the Company	CYBER MEDIA (INDIA) LIMITED
5	Registered Office Address	D-74, Panchsheel Enclave, New Delhi-110017
6	Correspondence Address	Cyber House, B-35, Sector-32, Gurugram-122001, Haryana
7	Telephone & Fax Nos.	Tel. : 0124-4822 222
8	Email Address	anoops@cybermedia.co.in
9	Names of the Stock Exchanges where the Company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited
10	Issued Equity Capital	
11	Listed Capital	
12	Held in dematerialized form in CDSL	
13	Held in dematerialized form in NSDL	
14	Physical	
15	Total No. of shares (12+13+14)	
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	

No. of Shares	% of Total issued Capital
1,56,67,242	100.00
1,28,67,242	82.13

No. of Shares	% of Total issued Capital
78,75,190	61.20
47,80,176	37.15
2,11,876	1.65

1,28,67,242	100.00
-------------	--------

On March 27, 2021, the Company has issued and allotted 28,00,000 equity shares of the Face Value of Rs. 10 each on Preferential basis for which listing approval from BSE has been received on April 12, 2021. The Company has yet not applied for trading approval.



Certifying the details of changes in share capital during the quarter under consideration as per Table below:

AK

Particulars**	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending from Stock Exchange (Specify Names)
Preferential Issue	28,00,000	Applied	No	No	N.A.	No, Received In-principal Approval from NSE & BSE on March 26, 2021

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes/No)	Yes
19	If not, updated upto which date Reference of Previous quarter with regard to excess dematerialized shares, if any	N.A.
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NIL
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Not Applicable

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Anoop Singh
Company Secretary
Tel: 0124-4822 222, Fax: 0124-2380694

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor/Practising Company Secretary

CS Akhilesh Kumar Jha
M/s. Akhilesh & Associates
C-2, H-77, Chaman Singh Resident, Jasola Village,
New Delhi-110025
Tel.: 011-40204448
Mob.: +91 9718403891
M. No.: FCS9031, COP No.:18250

24 Appointment of common agency for share registry work

M/s. Link Intime India Private Limited
Noble Heights, 1st Floor, NH-2, C-1 Block LSC,
Near Savitri Market, Janakpuri, New Delhi-110058



Handwritten signature/initials

25

Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil



For Akhilesh & Associates
(Company Secretaries)

A handwritten signature in blue ink, appearing to be "AKH" with a stylized flourish.

Akhilesh Kumar Jha
Proprietor

Place: Delhi
Date: 19/04/2021

FCS No. 9031, CP No. 18250

UDIN:- F009031C000126357